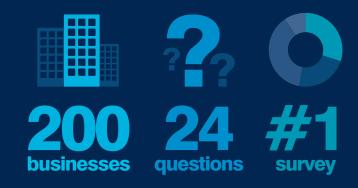




B2B Lead Generation & Content Marketing Survey 2012

Contents

Survey overview	1
Survey results	2
Profiler questions	17
Notes	20
About emedia	21



Survey overview



Welcome to emedia's inaugural B2B Lead Generation & Content Marketing Survey – we hope that you find the results both insightful and useful for your business plans.

The overall impression that the findings give us is that, while marketers are increasingly recognising the importance of both lead generation and content marketing, there doesn't appear to be joined-up, strategic planning into how their mutual goals are to be achieved.

This sentiment is clearly visible in the fact that, although lead generation is of great importance to B2B marketers, very few have a separate strategy and/or budget for creating the content that's going to drive it.

Additionally, marketers seem to be focussing on producing content that's good for conversion, rather than the lead generation/brand awareness goals that they want their content marketing to achieve.

Some key findings:

 Lead generation is of great importance to the majority: 45% gave lead generation the highest importance rating on a 5 point scale (avg. 4.27).

- 'Lead Generation' was ranked as the main objective for the content that marketers are producing (48%), with 'Brand Awareness' second (34%).
- There is no agreement as to what is required for someone to be considered a lead: 22% stated it's someone that's answered their qualifying questions, but 12% stated that a lead is only someone ready to buy.
- Email was ranked as the most effective lead generation channel (64%), with external advertising second (56%) and live events third (44%).
- Budget (30%) and lead quality (25%) were said to be the main challenges to lead generation programmes in the coming 12 months.
- Content marketing is important to respondents (average score of 3.92 out of 5), yet only around a quarter of them have a separate strategy (26%) and/or budget (23%).

- The types of content that the respondents are going to be producing over the next 12 months will focus on 'Product Spec/Demonstrations/Case Studies' (61%), with 'Digital Magazines/eBooks' second (51%).
- 'Email' was ranked the most important channel for distributing content in the next 12 months (71%). 'Articles' and 'Social Media (not blogs)' were a distant joint-second with 24% each.
- 32% do not have a lead nurturing programme in place.
- **60% of respondents 'score' leads**, though this percentage varies with company size with just 8% of the smallest companies doing it.
- Just over a third (36%) use external content providers to produce content. Where this occurs, **an average of 39% of content is created externally with an average budget spend of £31,000p.a.**

Survey results



On a scale of 1-5, where 5 is extremely important and 1 is not important, how would you rank lead generation in your overall marketing plans?

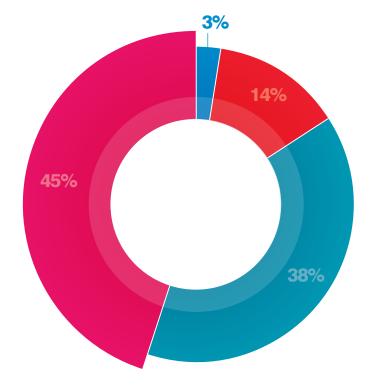
Survey methodology

During Q3 2012, emedia, a division of Reed Business Information Limited, commissioned NSM Research to conduct an independent survey of 200 active UK-based B2B marketers from a cross-section of businesses.

We sought their views on lead generation and content marketing, as well as information about their processes, current practices and future plans.

A full breakdown of the respondents' sector of operation, position within their organisation and company size can be found at the back of this report.

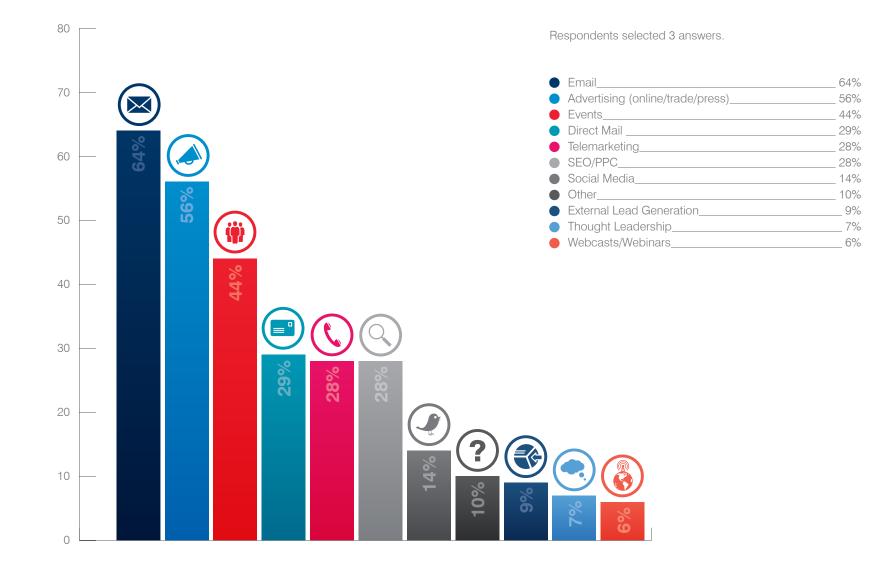
All answers were confidential and have been reported in aggregate.



Not important	0%
Not very important	3%
Quite important	14%
Important	38%
Extremely important	45%



What are the 3 most effective channels you use to generate leads?

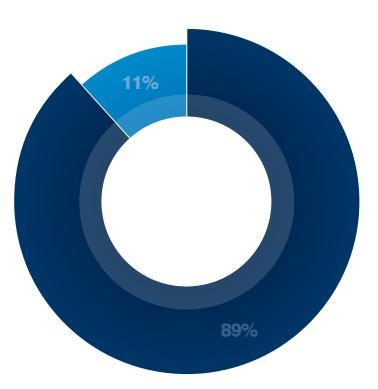


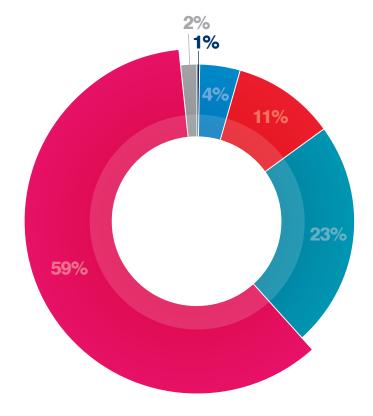


Do you discuss with sales people in your organisation what their requirements are prior to engaging in lead generation campaigns?



How carefully do you consider the marketing collateral/assets that you are going to use in your lead generation campaigns?





Yes	89%
No	11%

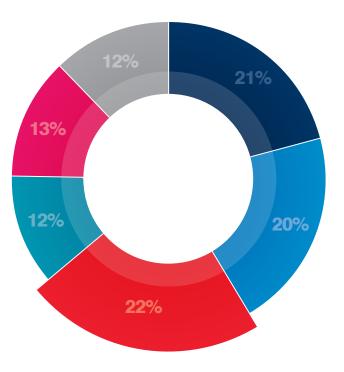
I don't consider it at all	1%
• A bit	4%
Moderately	11%
Carefully	23%
Extremely carefully	59%
Don't know/do not use	2%



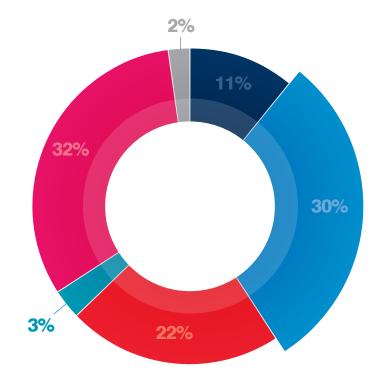
In terms of lead generation, what would be the minimum level at which you define someone as a lead?



Do you have a lead nurturing programme?

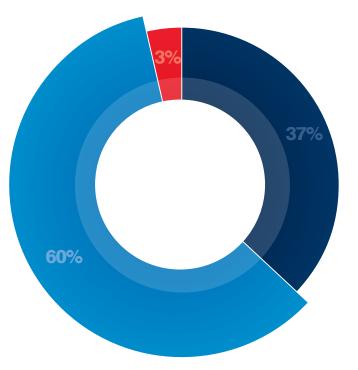


Clicked through a link/website	21%
Has downloaded some content/collateral	20%
Has completed qualifying questions	22%
Has completed questions about their budget,	
authority to purchase, need and timeframe (BANT)	12%
Matches my exact qualifying criteria	13%
Someone ready to buy	12%



 Yes, automated system (e.g. Eloqua, Marketo) 11%
Yes, internal system/CRM-based	30%
Yes, basic/mostly manual	22%
 Yes, external providers (agency, marketing 	
services company etc.)	3%
• No	32%
Don't know	2%

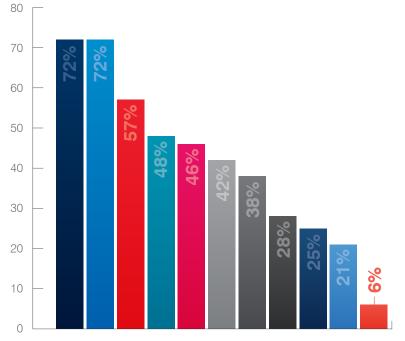








Which of the following do you think will be the key challenges to your lead generation programme over the next 12 months?

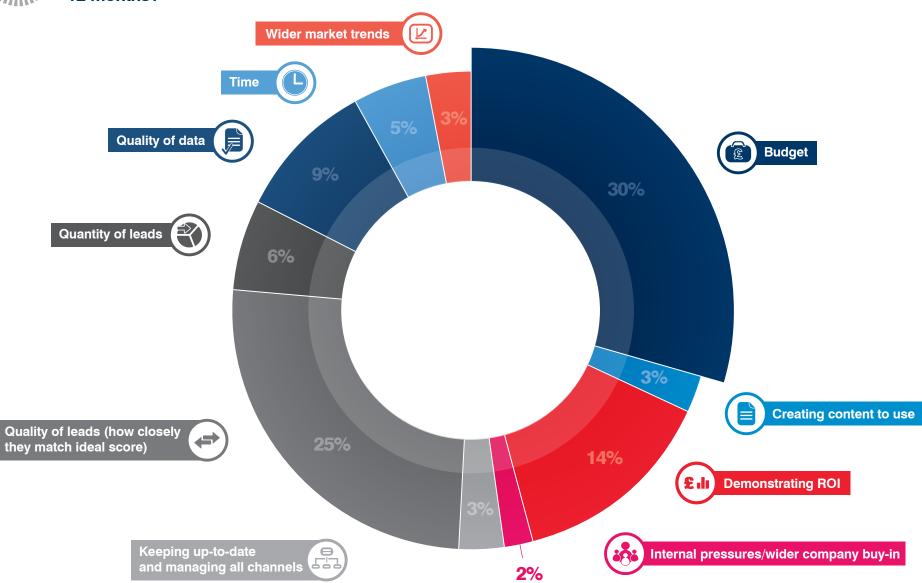


Respondents were able to select more than 1 answer.

Budget	72%
• Quality of leads (how closely they match ideal sco	re) _ 72%
Demonstrating ROI	57%
Quality of data	48%
• Time	46%
Quantity of leads	42%
Keeping up-to-date and managing all channels _	38%
Creating content to use	28%
Internal pressures/wider company buy-in	25%
Wider market trends	21%
Finding something/someone that works	6%
Other	0%



Which of those will be the main challenge to your lead generation programme in the next 12 months?

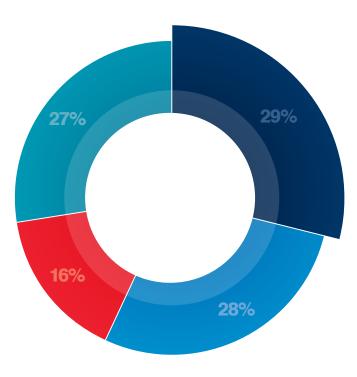


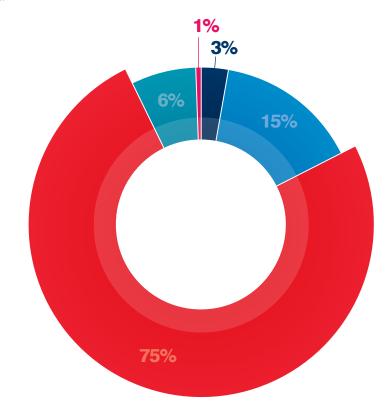


How important is external lead generation to your marketing plans in the next 12 months?



How do you expect your spend on external lead generation to change in the next 12 months?





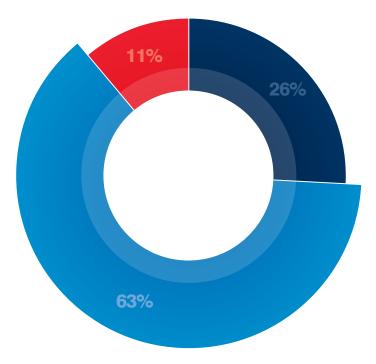
Essential	29%
Moderately	28%
A little	16%
It is not important	27%

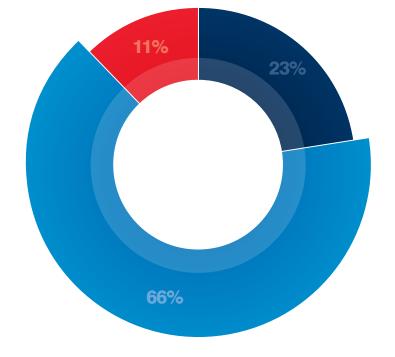
 Significant increase 	3%
Slight increase	15%
Stay the same	75%
Slight decrease	6%
Significant decrease	1%





Do you have a separate content marketing budget?





• Yes	26%
No	63%
Don't know	11%

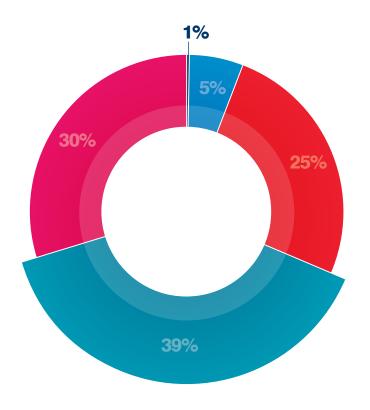
• Yes	23%
• No	66%
Don't know	11%



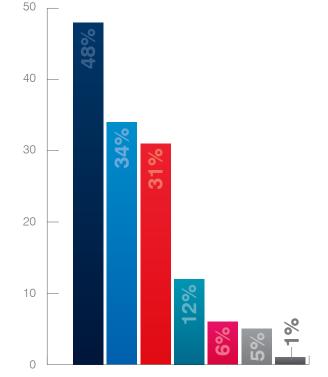
On a scale of 1-5, where 5 is extremely important and 1 is not important, how would you rank content marketing in your overall marketing plans?



What are the main marketing objectives that you are trying to achieve with the content that you produce?



Not important	1%
Not very important	5%
Quite important	25%
Important	39%
Extremely important	30%



Respondents were able to select more than 1 answer.

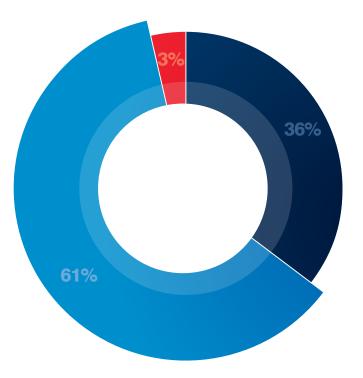
Lead Generation	48%
Brand Awareness	34%
Content Marketing/Sales	31%
Retention	12%
Thought Leadership	6%
Lead Nurturing	5%
Other	1%

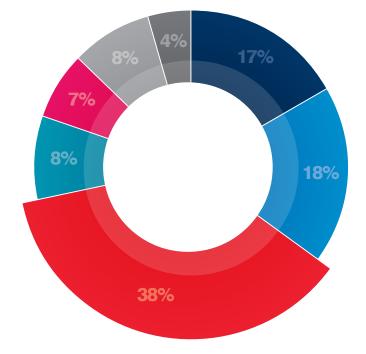


Do you use external providers to create content for your marketing campaigns?



Approximately what proportion of your marketing content is created externally?





• Yes	36%
No	61%
Don't know	3%

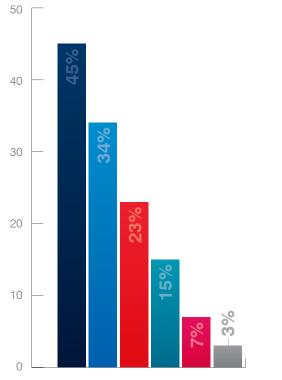
• 1-10%	17%
• 11-25%	18%
26-50%	38%
51-75%	8%
• 76-99%	7%
• 100% External	8%
Don't know	4%



Who produces your external content?

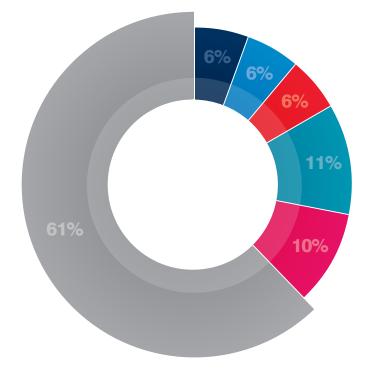


How much (approximately) do you spend annually with external providers?



Respondents were able to select more than 1 answer.

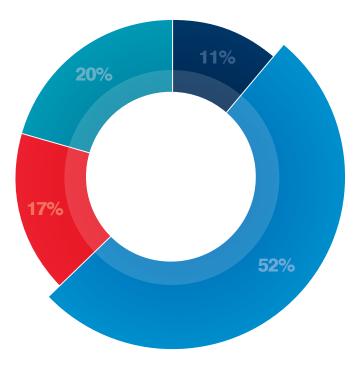
A media company	45%
Ad agency	34%
Writers/Journalists	23%
• Other	15%
Specialist Content Bureau	7%
Rather not say	3%



● <£5,000	6%
€5,000-£10,000	6%
● £10,001-£20,000	6%
● £20,001-£50,000	11%
• £50,001+	10%
Don't know/rather not say	61%



With regards to producing content within your business, how do you resource this?



I create it all	11%
 Within the Marketing/Sales departments 	52%
Across the organisation	17%
We have an internal resource	20%
Crowd source	0%
We don't produce content internally	0%
Other	0%

emedia has a number of whitepapers, How-to and Top-tip guides that could inform and improve your lead generation campaigns.

Topics covered include:

- What is email lead generation? Why do it?
- How-to do lead generation and email marketing better
- How can I convert my leads?

All are available for free within the 'Resources' section of the emedia website.

More results overleaf!

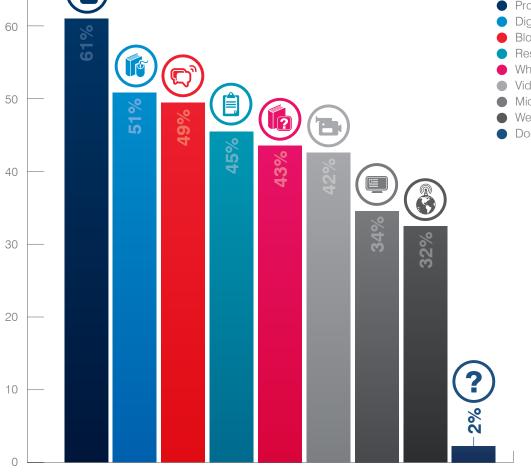


What types of content do you expect to be producing in the next 12 months?

70

Product Spec/Demonstrations/Case Studies _____ 61% Digital Magazines/eBooks_____ 51% Blogs_____ 49% Research Reports/Surveys _____ 45% Whitepapers/How-to guides_____ 43% Videos_ 42% Microsites_____ 34% Webinars/Webcasts 32% _ 2% Don't know

Respondents were able to select more than 1 answer.



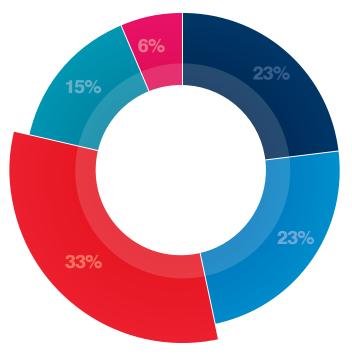
14 Call: +44 (0)207 098 2200 | Email: enquiry@emedia.co.uk | Visit: www.emedia.co.uk



Which two of the following will your content focus on in the next 12 months?

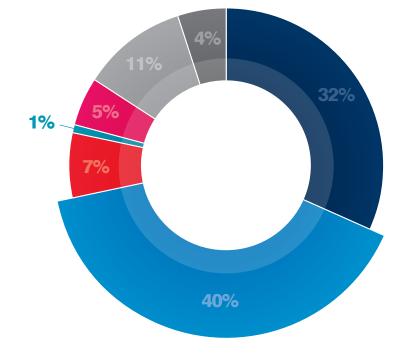


What will be your biggest challenge around producing content in the next 12 months?



Respondents selected 2 categories.

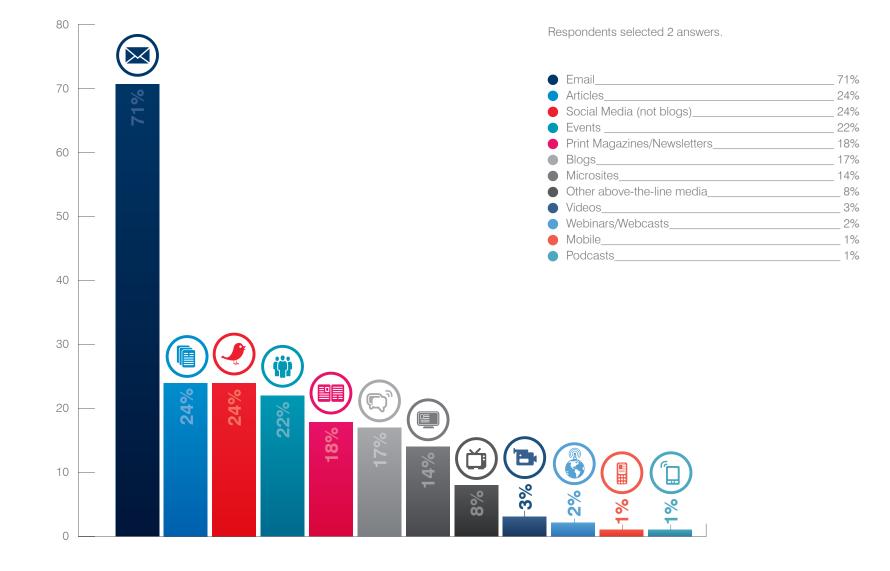
Best Practice/How-to	23%
Market Trends/Thought Leadership	23%
Product Spec/Demonstrations/Case Studies	33%
Research Reports	15%
• Other	6%



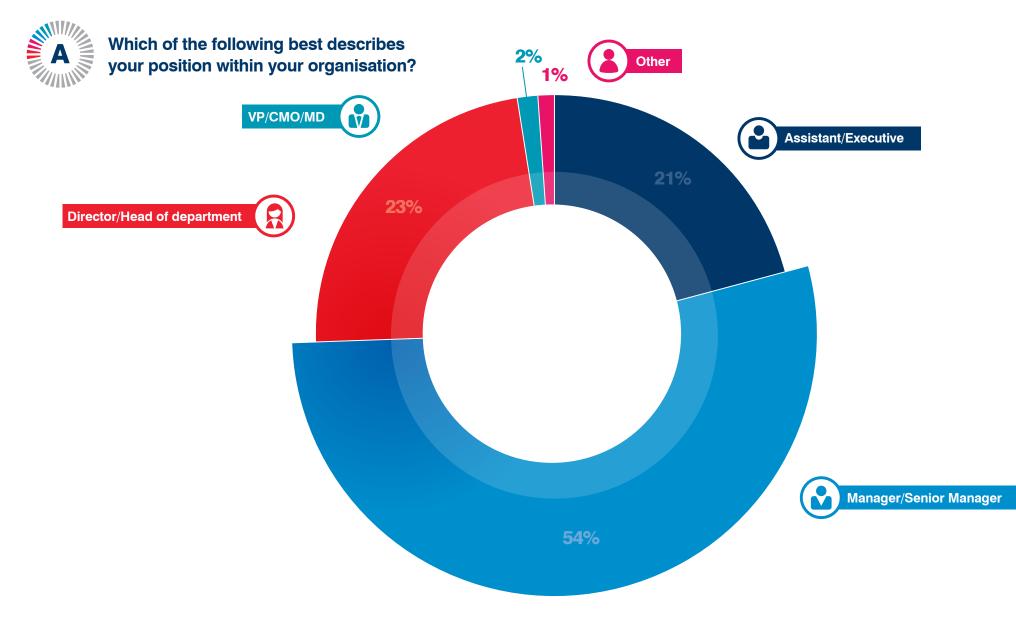
• Time	32%
Budget	40%
ldeas	7%
Finding a quality production company	1%
Integrating it with existing campaigns/pieces _	5%
Effectively using it	11%
Other	4%



What will be the two most important channels in the next 12 months for distributing your content?

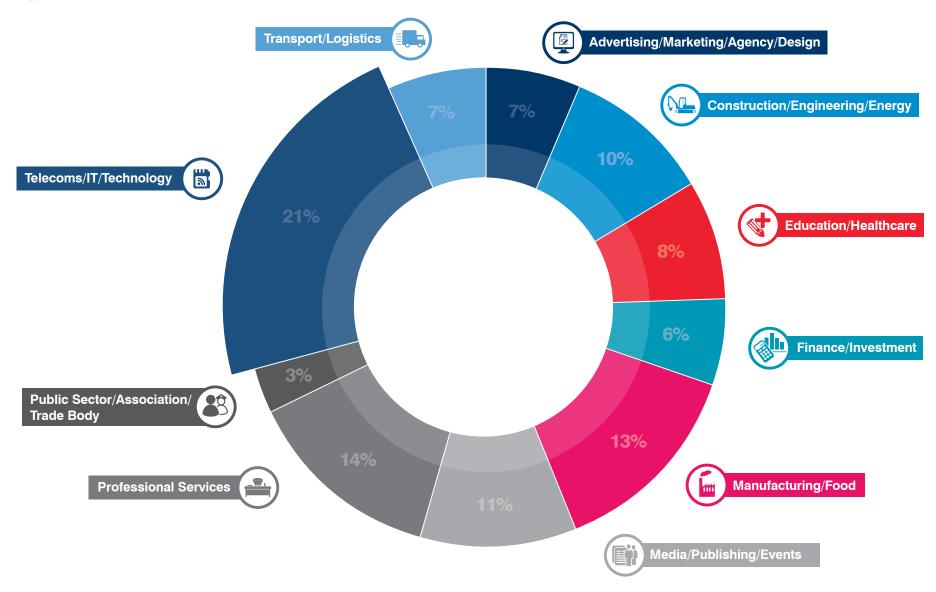


Profiler questions



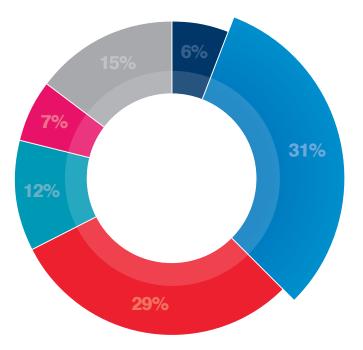


Which of the following best describes the primary sector in which your company operates?





How many employees are there within your organisation in the UK?





• 0-9 employees	6%
• 10-49 employees	31%
• 50-249 employees	29%
250-500 employees	12%
501-999 employees	7%
1000+ employees	15%





emedia is the UK's preeminent provider of business lead generation services.

In simple terms, we create measurable demand for products and services from an audience of over 700,000+ professionals by utilising a wide portfolio of established, permissionbased email bulletins and industryleading expertise.

What makes emedia the superior choice for lead generation services in the UK?

• Our experience

emedia has provided quality and quantifiable results for our clients since 1999 and our creative team has unrivalled market experience in delivering effective lead generation campaigns.

- Our data and the care we take with our subscribers We understand our audience. All of our bulletins are permission-based, so subscribers want the information in them. This makes them uniquely receptive to the content within our already established brands.
- Our wide range of state-of-the-art bulletin titles emedia covers many niches using optimised email bulletins. This allows fast deployment of your sales messages across a wide range of uniquely engaged audiences.

Our technology and workflow

We adopt an agile, iterative approach to constantly improve subscriber experience. Unlike most email activities, emedia's open and click-through rates are increasing. • Our end-to-end range of bespoke products and services

emedia can deliver the campaign you want. We can distribute your fine-tuned marketing collateral to drive leads, or create new assets and assist delivery with exclusive campaign features and support.

• Speed of delivery

An emedia campaign can be arranged and set-up within hours.

• Our global view

emedia has international divisions with bulletins covering multiple industry sectors.

• Our backing

emedia is owned by Reed Business Information, part of the Reed Elsevier Group plc, giving you the security and quality assurance that our products and services are the best-in-market.

Contact emedia today to find out how we can assist your lead generation and marketing campaign needs!

30 Farringdon Street	www.emedia.co.uk
London	enquiry@emedia.co.uk
EC4A 4HH	0207 098 2200

emedia is a division of Reed Business Information Limited, part of the Reed Elsevier Group plc

Reed Business Information Limited is a Company Registered in England & Wales. Quadrant House, The Quadrant, Sutton, Surrey. SM2 5AS. Company Number: 151537. VAT Number: GB 235 7235 65

Disclaimer: This publication contains general information and is not intended to be comprehensive nor to provide professional advice or services. This publication is not a substitute for such professional advice or services, and it should not be acted or relied upon, or used as the basis for any decision that may affect you or your business.

While reasonable effort has been made to ensure the accuracy of the information contained in this publication, it cannot be guaranteed and Reed Business Information Limited shall not have any liability to any person or entity which relies upon the information contained in this publication. Any such reliance is solely at the user's risk.